

Q2 2022

RESEARCH OFFICE MARKET HANOVER



220,000 sqm
Vacancy



€ 13.00/sqm
Average rent



45,000 sqm
Space take-up

STATISTICS
FACTS
FIGURES



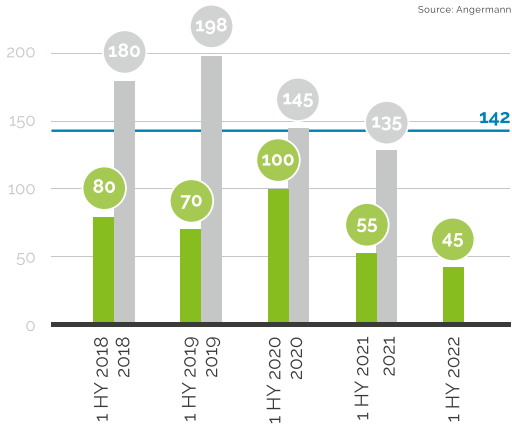
€ 18.50/sqm
Prime rent

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Seit 1953.

OFFICE SPACE TAKE-UP

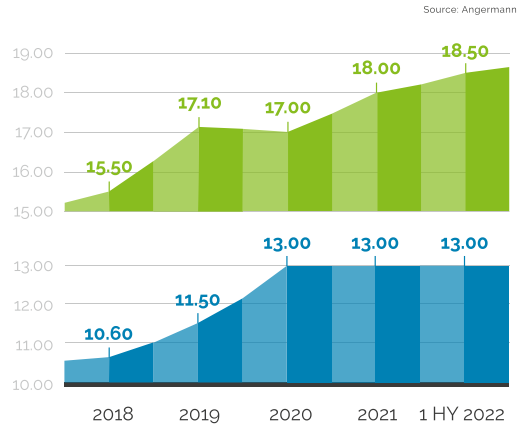
in 000 sqm / — 10-year average



Source: Angermann

DEVELOPMENT OFFICE RENTS

in €/sqm ■ Prime rent ■ Average rent



Source: Angermann

KEY FACTS

- Take-up falls 18% year-on-year
- Prospective major occupiers react cautiously in H1
- Most leases concluded in < 1,000 sqm segment
- Prime rent rises, average rent unchanged
- Dwindling supply of vacant office space
- 415,000 sqm of new office space in pipeline for completion by year-end 2025
- City submarket most popular with office tenants

"IN TIMES OF RISING ENERGY COSTS, THE POPULARITY OF CLIMATE-NEUTRAL OFFICE BUILDINGS SUCH AS BOB, HANNOVER IS INCREASING."



Vesna Meyer MRICS,
Director

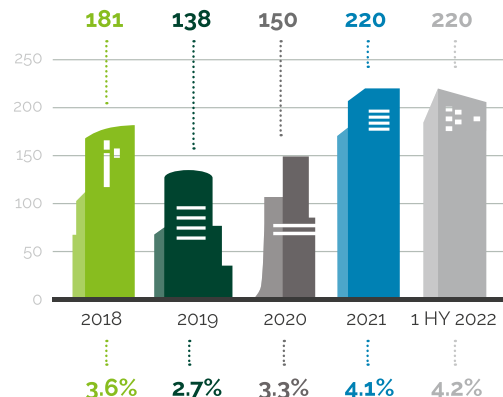


Source: BOB AG / agsta Architekten

OFFICE VACANCY

Development 2016-2020
in 000 sqm, vacancy rate in %

Source: Angermann









Source: BOB AG / agsta Architekten

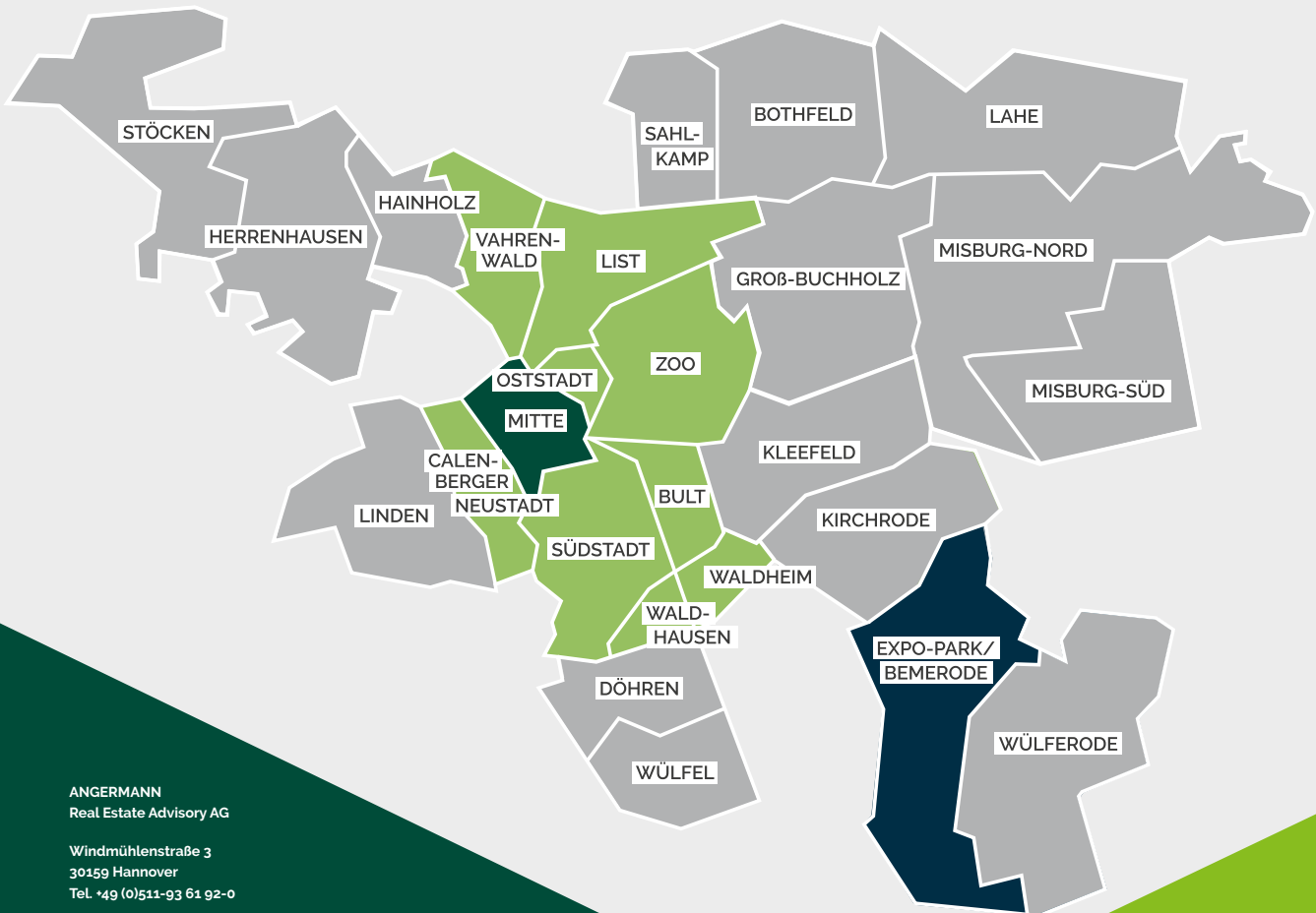
BOB is coming to Hanover. The Balanced Office Building (BOB) will be attractively located in Hanover's Linden-Süd neighbourhood, opposite the Hanover University of Applied Sciences and Arts campus. Angermann Hanover is your exclusive marketing partner and your local point of contact.

RENTS BY LOCATION

Rental ranges in approx. €/sqm/month excluding service charges & VAT

	Mitte	13.50 - 18.00
	Hannover City	12.00 - 16.50
	Expo-Park / Bemerode	12.00 - 16.50
	Randlagen	9.50 - 16.00

Source: Angermann



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