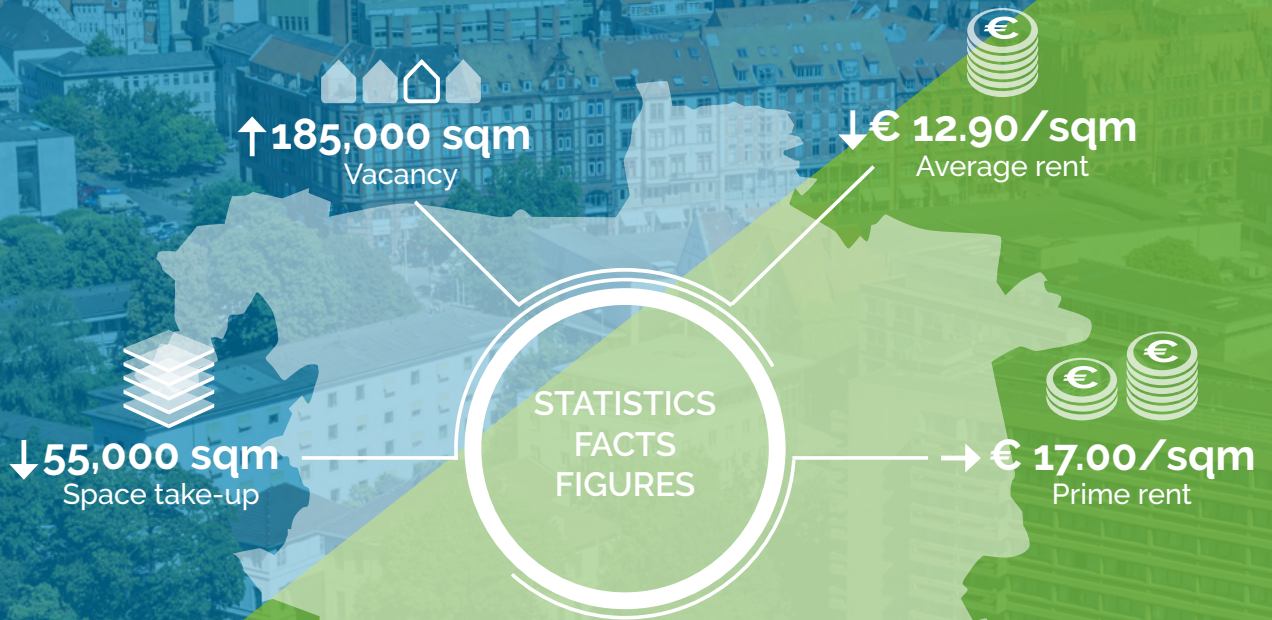


Q2 2021

RESEARCH OFFICE MARKET HANOVER

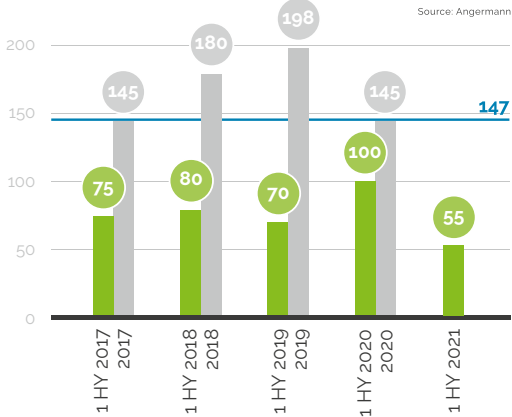


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Seit 1953.

OFFICE SPACE TAKE-UP

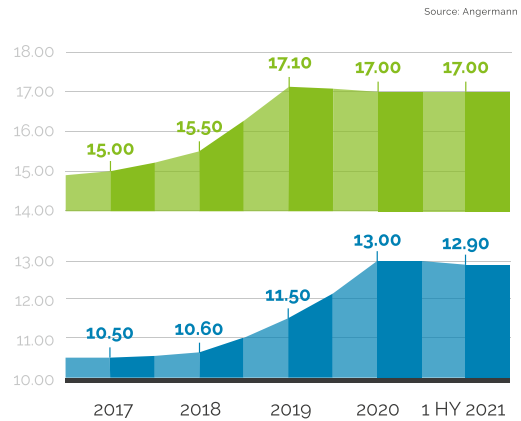
in 000 sqm / — 10-year average



Source: Angermann

DEVELOPMENT OFFICE RENTS

in €/sqm ■ Prime rent ■ Average rent



Source: Angermann

KEY FACTS

- Hanover in demand as an office location despite the Covid slump
- Office space take-up and rents continue to stabilise at a high level
- By 2023, a further 385,000 sqm of office space will be added to the market through new construction and refurbishment
- City and city-fringe locations most popular with office tenants
- Good letting activity in the small and medium-sized space segments

„THE NEED FOR HIGH-QUALITY ADVISORY SERVICES HAS INCREASED DUE TO THE CHANGING WORLD OF WORK.“



Vesna Meyer MRICS,
Director

DEALS

1st half year 2021

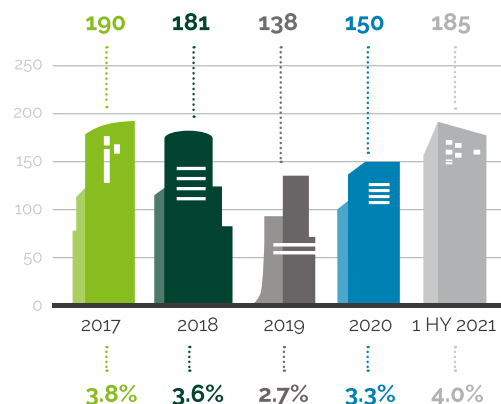
Source: Angermann

- TOP 5**
- 01** 5,300 sqm, city-fringe location
Alter Flughafen
 - 02** 3,000 sqm, city-fringe location
Vahrenwalder Straße
 - 03** 2,300 sqm, city-fringe location
Kirchhorster Straße
 - 04** 2,132 sqm, city-fringe location
Gradestraße
 - 05** 1,840 sqm, city-fringe location
Leisewitzstraße

OFFICE VACANCY

Development 2016-2020
in 000 sqm, vacancy rate in %

Source: Angermann









Source: BOB AG / agsta Architekten

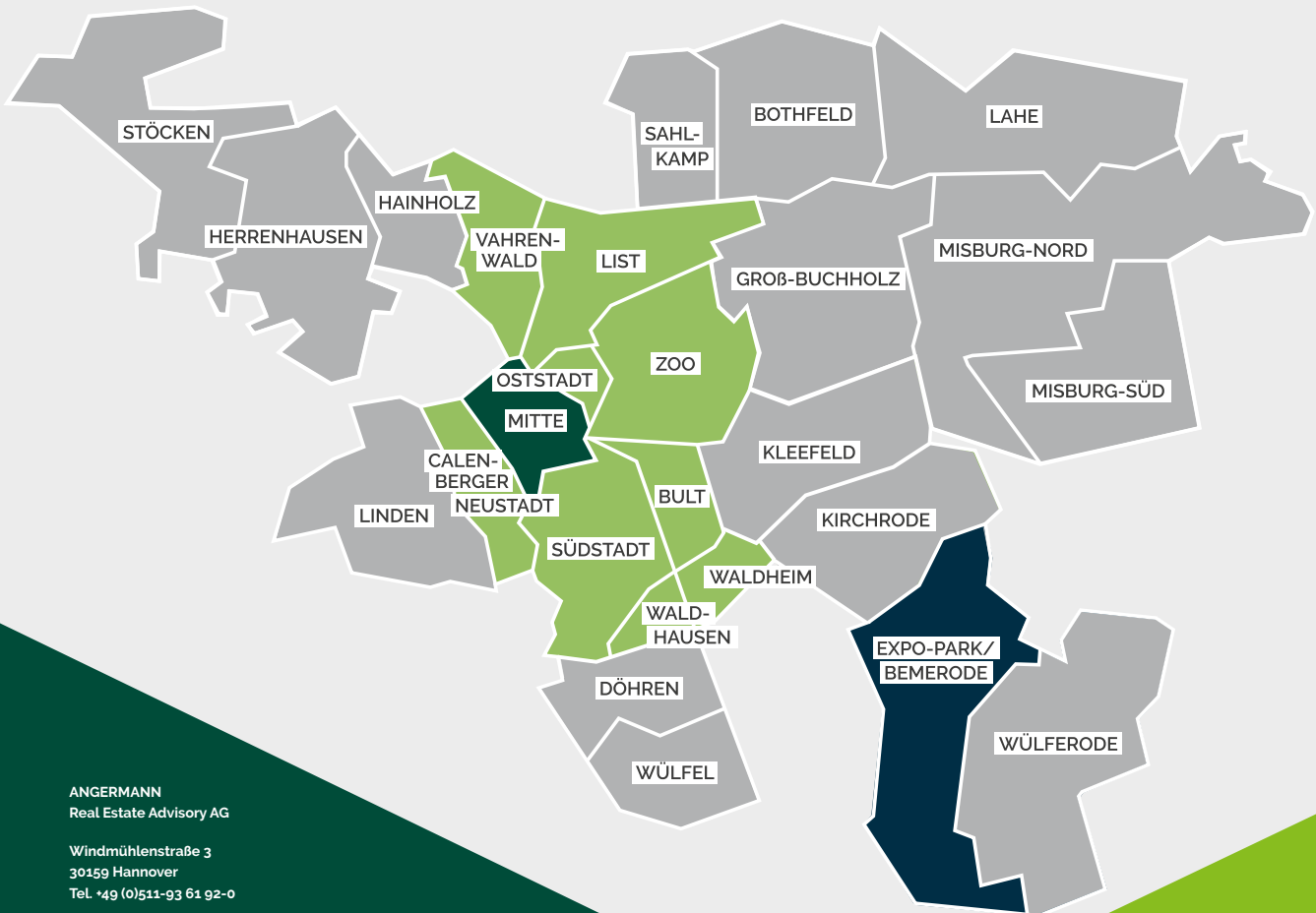
BOB is coming to Hanover. The Balanced Office Building (BOB) will be attractively located in Hanover's Linden-Süd neighbourhood, opposite the Hanover University of Applied Sciences and Arts campus. Angermann Hanover is your exclusive marketing partner and your local point of contact.

RENTS BY LOCATION

Rental ranges in approx. €/sqm/month excluding service charges & VAT

	Mitte	13.00 - 17.00
	Hannover City	11.00 - 15.00
	Expo-Park / Bemerode	11.00 - 16.00
	Randlagen	8.00 - 14.50

Source: Angermann



ANGERMANN
Real Estate Advisory AG

Windmühlenstraße 3
30159 Hannover
Tel. +49 (0)511-93 61 92-0

ABC-Straße 35
20354 Hamburg
Tel. +49 (0)40-34 34 36

Lennéstraße 1
10785 Berlin
Tel. +49 (0)30-23 08 28-0

Guiollettstraße 48
60325 Frankfurt am Main
Tel. +49 (0)69-5 05 02 91-0

Bolzstraße 3
70173 Stuttgart
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