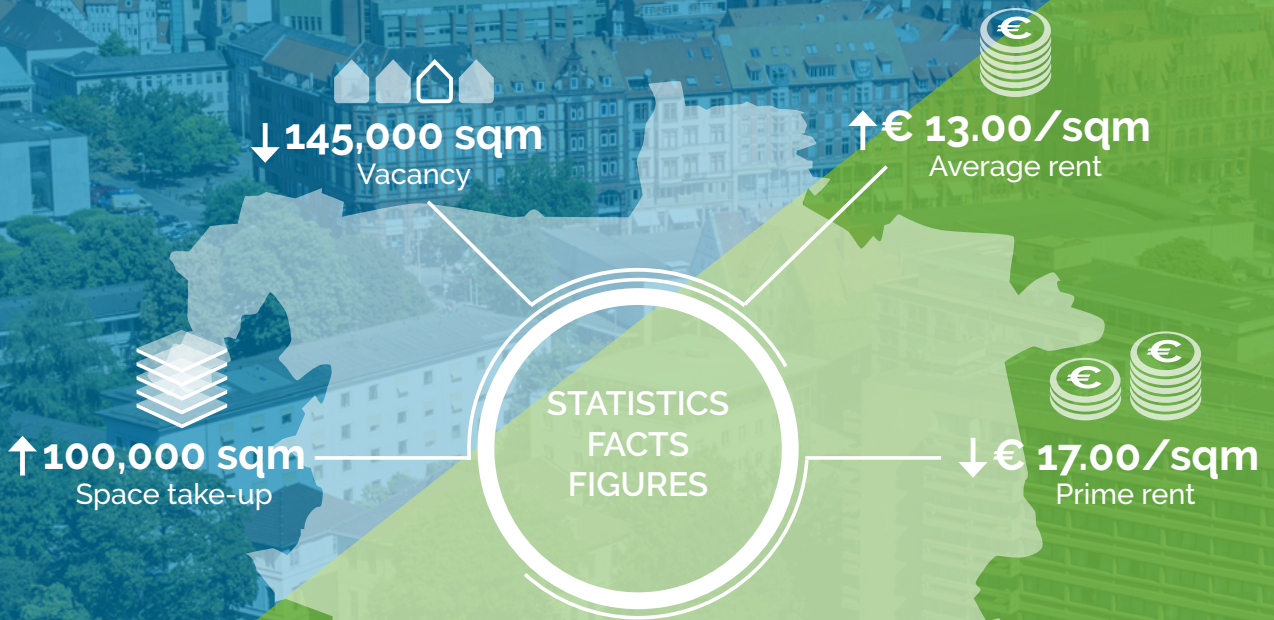


Q2 2020

RESEARCH OFFICE MARKET HANOVER

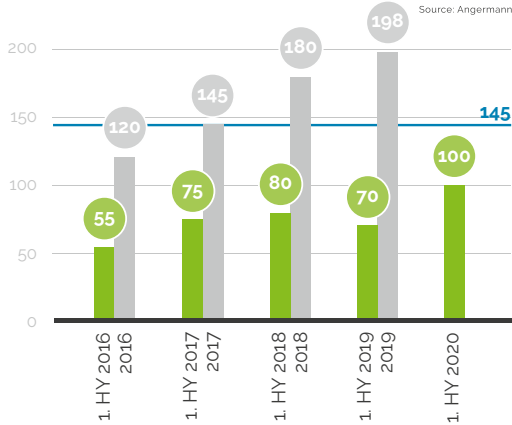


ANGERMANN™

Seit 1953.

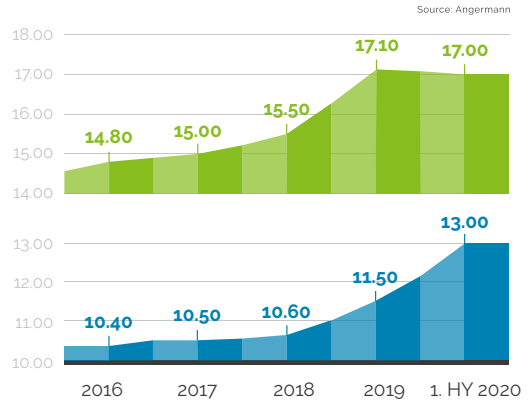
OFFICE SPACE TAKE-UP

in 000 sqm / — 10-year average



DEVELOPMENT OFFICE RENTS

in €/sqm ■ Prime rent ■ Average rent



KEY FACTS

- Office space take-up remains high
- By 2023, a further 400,000 sqm of office space will be added to the market through new construction and refurbishment
- Prime rents remain at a high level despite a slight fall
- Another sharp rise in the average rent
- City and City-fringe locations most popular with office tenants

„DESPIITE THE CORONA CRISIS, THE OFFICE MARKET IS PROVING VERY STABLE AND IS EXPECTED TO RECORD AN ABOVE-AVERAGE TOTAL ANNUAL TAKE-UP ONCE AGAIN.”



Vesna Meyer MRICS,
Director

DEALS

1st half year 2020

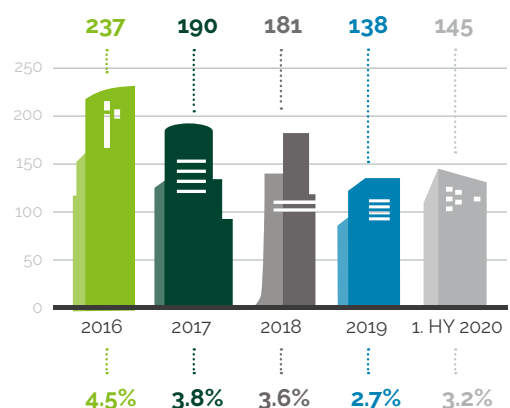
Source: Angermann



OFFICE VACANCY

Development 2016-2020
in 000 sqm, vacancy rate in %

Source: Angermann

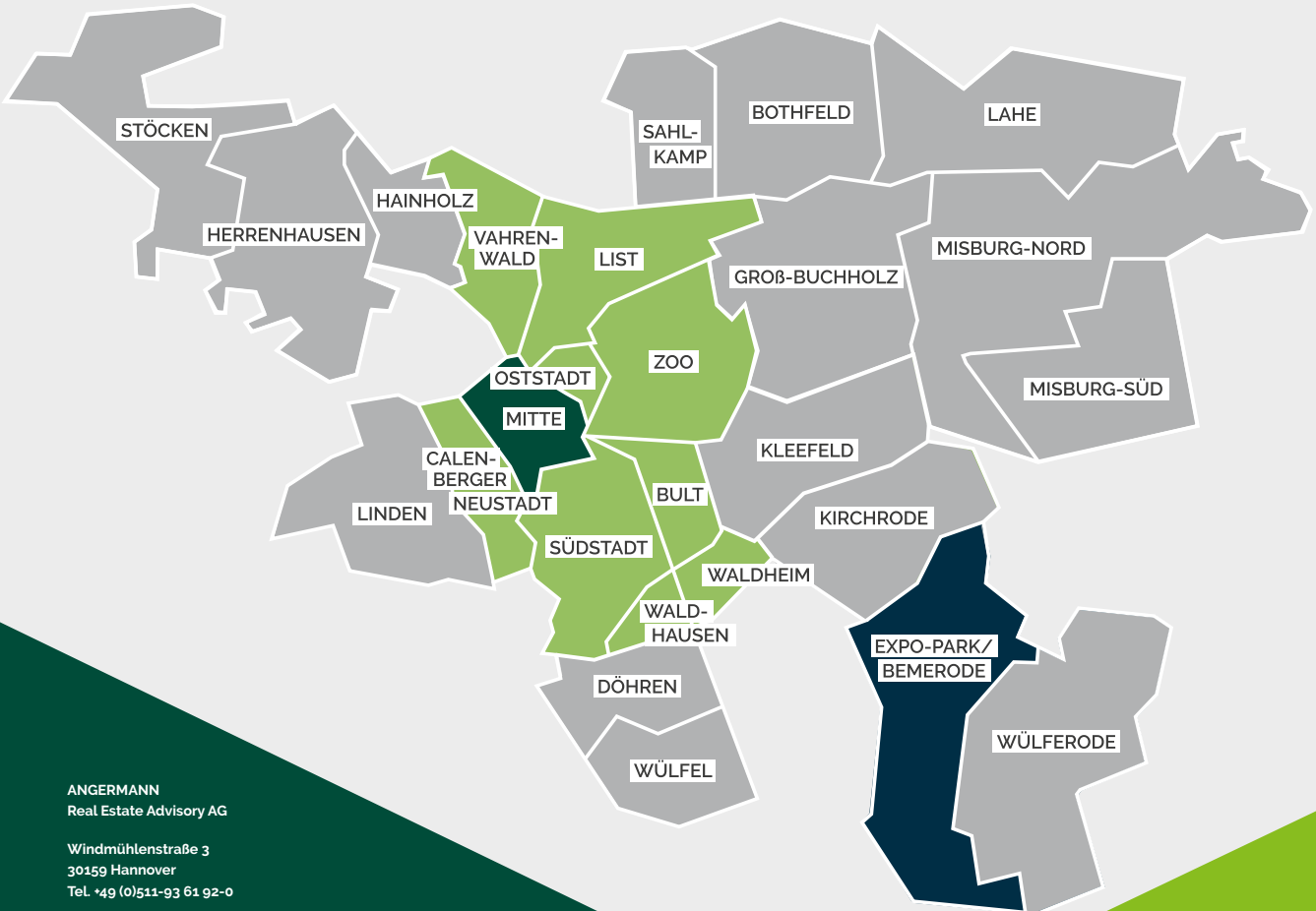


RENTS BY LOCATION

Rental ranges in approx. €/sqm/month excluding service charges & VAT

 Mitte	13.00 - 17.00
 Hannover City	11.00 - 15.00
 Expo-Park / Bemerode	11.00 - 16.00
 Randlagen	8.00 - 12.00

Source: Angermann



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